

MSE/LIST/2024/662

August 02, 2024

To,
The Company Secretary and Compliance Officer/ Board of Directors
Premium Merchants Limited
Omaxe Square, Plot No.14, 3rd Floor,
Jasola District Centre, Jasola, New Delhi,
Sukhdev Vihar, South Delhi, Delhi, India, 110025.

Kind Attention: - Jyoti Bharti - Company Secretary.

Dear Sir/Madam,

Sub: In-Principle approval for voluntary delisting of 9,98,000 equity shares of Rs.10/- each of Premium Merchants Limited.

This is with reference to your application dated June 18, 2024 received by us on June 18, 2024, pertaining to the subject matter.

In this connection based on the submissions made by the company, the exchange hereby grants in-principle approval for voluntary delisting of the equity shares of the company subject to compliance with the procedure as prescribed under the SEBI (Delisting of Equity Shares) Regulations, 2021 and amendments thereto.

Kindly note as per the provisions of SEBI (Delisting of Equity Shares) Regulations, 2021 and amendments thereto, the company must make a final application for delisting within 1 (one) year from the date of passing of special resolution. The Company shall comply with the provisions of SEBI (Delisting of Equity Shares) Regulations, 2021 and amendments thereto, as may be applicable for remaining requirements.

The Exchange reserves the right to withdraw its in-principle approval at any stage if it is found that the information submitted by the Company is incomplete/ incorrect/ misleading/ false or is contravening any of the rules, bye laws and regulations of the Exchange, provisions of the Listing Agreement, Listing Regulations, Guidelines/ Regulations issued by any statutory authorities etc.

The Exchange shall issue final approval for delisting, once the company complies with the requirements as applicable under the SEBI (Delisting of Equity Shares) Regulations, 2021 and amendments thereto as may be specified by the exchange.

Yours faithfully,
For Metropolitan Stock Exchange of India Limited


Mahendra Choudhari
AVP- Listing